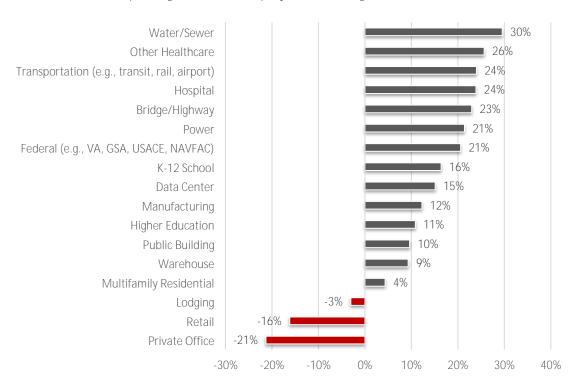


2024 Construction Outlook Open-Shop Survey Results

 Compared to 2023, do you expect the available dollar value of projects you compete for in 2024 to be higher/lower/about the same (answer for all market areas in which your business operates) Responses: 660

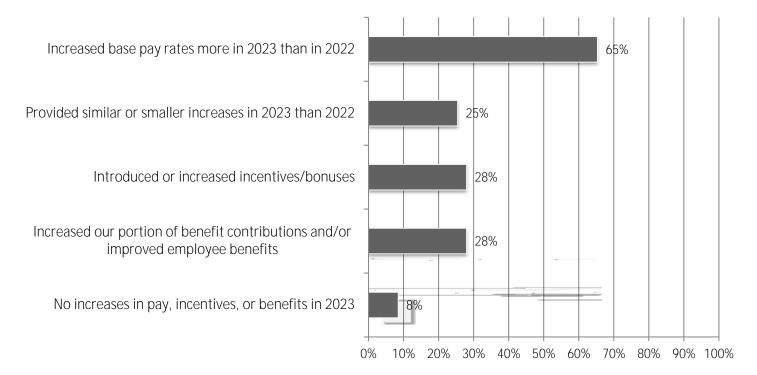
Net % expecting 2024 value of projects to be Higher or Lower than 2023



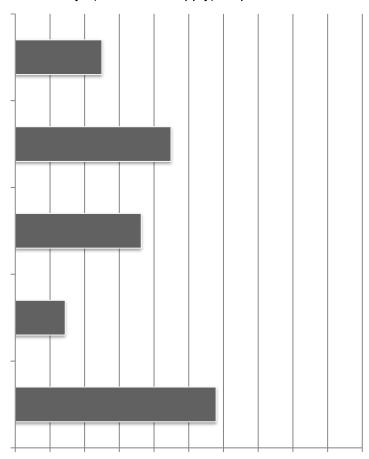
| Higher | Lower | Same |
|--------|-------|------|
| 42% | 12% | 46% |
| 40% | 14% | 46% |
| 40% | 16% | 43% |
| 39% | 15% | 46% |
| 38% | 15% | 47% |
| 33% | 12% | 56% |
| 33% | 13% | 54% |
| 32% | 16% | 52% |
| 32% | 17% | 52% |
| 35% | 22% | 43% |
| 30% | 20% | 50% |
| 30% | 20% | 50% |
| 34% | 24% | 42% |
| 33% | 29% | 38% |
| 25% | 28% | 47% |
| 23% | 40% | 37% |
| 21% | 42% | 38% |

2. What percentage change do you

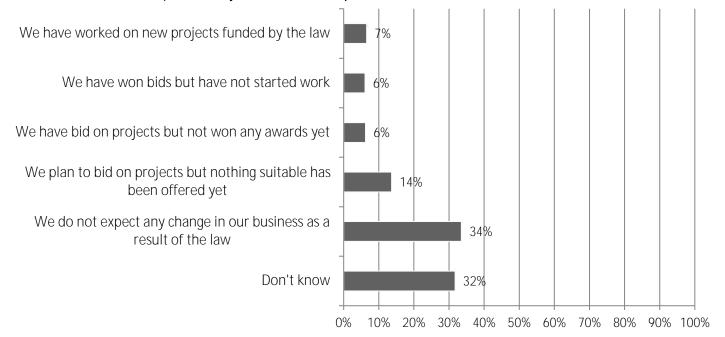
5. What changes did your firm make in pay or benefits in 2023? (mark all that apply) Responses: 661



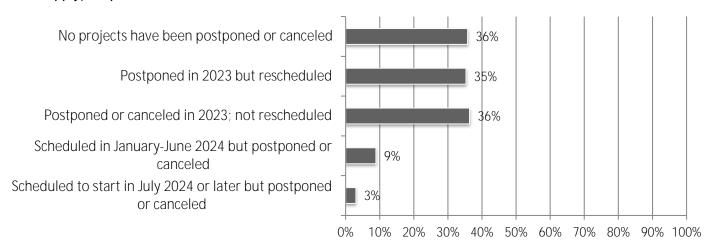
6. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses: 653



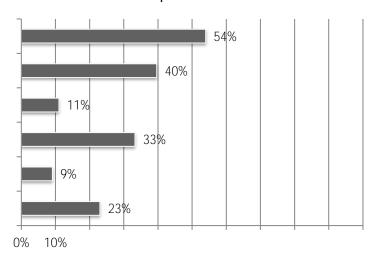
7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 659



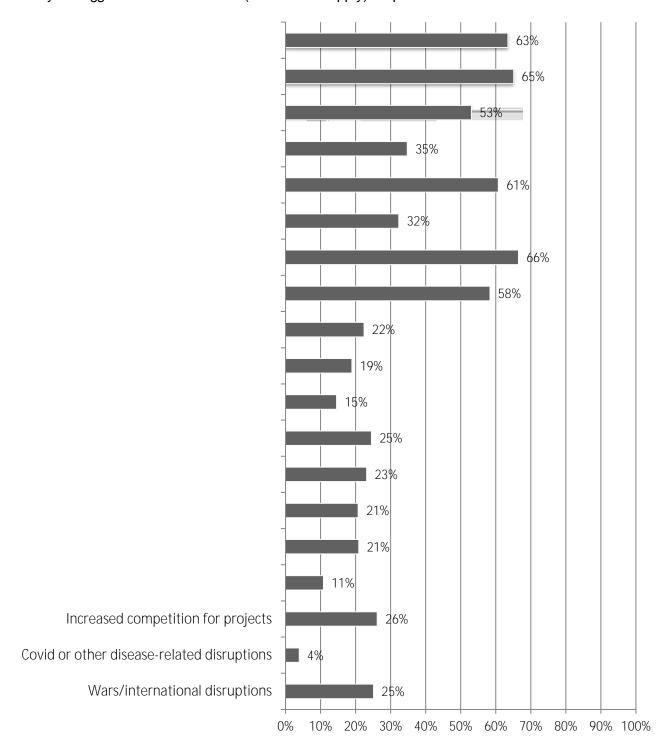
8. Did an owner postpone or cancel any projects that were scheduled to start in 2023 or 2024? (mark all that apply) Responses: 663



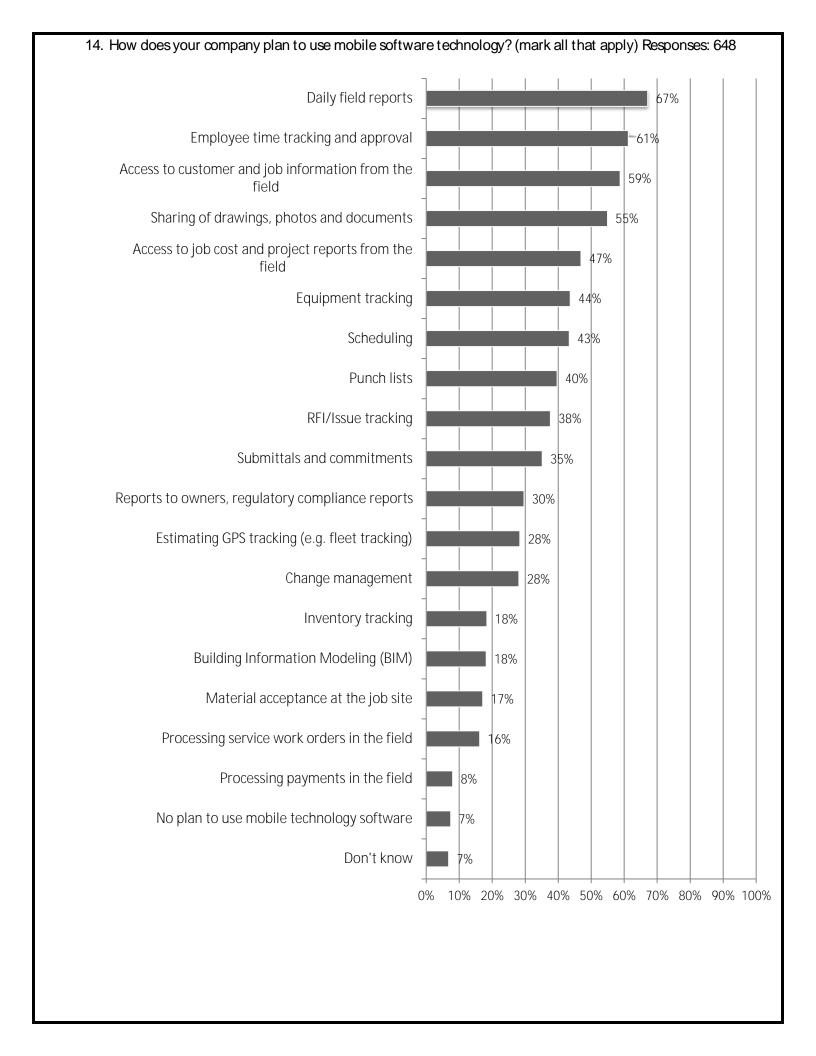
9. If projects were postponed or canceled, what was the main reason? Responses: 517



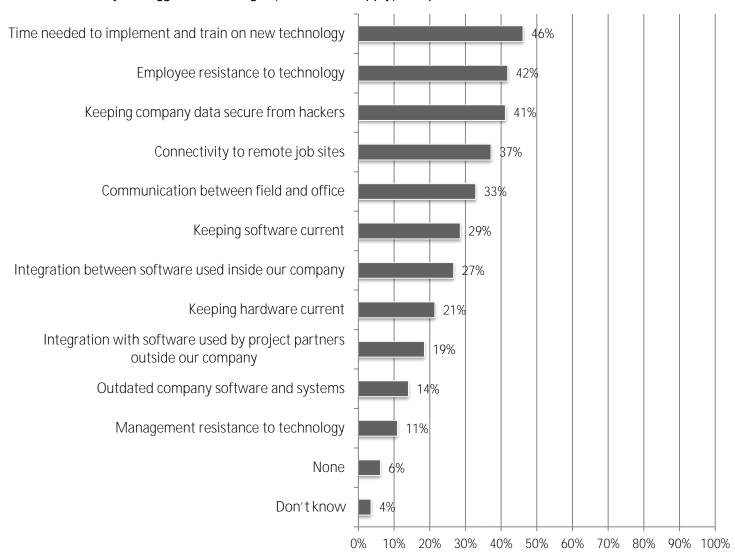
10. What are your biggest concerns for 2024? (mark all that apply) Responses: 665



| 11. | What challenges, if a apply) Responses: 61 | | ding the safety and hea | alth of your firm's workers? (mark all that | |
|-----|--|----------------------|-------------------------|---|--|
| | | | | | |
| | | | | | |
| | | | | | |
| 12. | Does your company i | invest in: Responses | : 648 | | |
| | | | | | |
| | | | | Decreased Investment | |
| | | | | Decreased Investment | |
| | | | | Decreased Investment | |



15. What are your biggest IT challenges (mark all that apply)? Responses: 648



16. Does your firm use doud-hosted technology in any of the following ways (mark all that apply)? Responses: 639

